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# Claim Forms and Instructions **Group Accident Insurance**

1.	COMPLETE:	Employer's Group Accident Protection Plan Statement (Page 2) in FULL.
2.	COMPLETE:	Employee's Group Accident Protection Plan Statement (Page 3) in FULL.
3.	COMPLETE:	Disclosure Authorization (Page 4). This will allow us to secure additional information, if necessary, to make a decision on your claim for benefits. Please make a copy to provide to your treating physician(s).
4.	COMPLETE:	Authorization of Personal Representative (Page 5). This form is optional and <u>not</u> required to file a claim. If you would like us to discuss your claim with anyone other than you, we require your authorization prior to us releasing personally identifiable health information.
5.	TRANSMIT:	Completed forms and attachments to:

### UNITEDHEALTHCARE SPECIALTY BENEFITS PO Box 7466 Portland, ME 04112-7466 Tel: 800-539-0038 Fax: 888-505-8550

6. PROVIDE: The Attending Physician's Statement (Pages 6-7 and/or page 8, if applicable) to the physician(s) treating you. If you have more than one physician, you may make copies or obtain additional Attending

Physician's Statements from your employer.

7. PROVIDE: A copy of your Disclosure Authorization to your physician(s).

8. **INSTRUCT:** Your physician(s) to respond to any requests for information from us by sending requested records to:

> UNITEDHEALTHCARE SPECIALTY BENEFITS PO Box 7466 Portland, ME 04112-7466 Tel: 800-539-0038 Fax: 888-505-8550

ALL PORTIONS OF THIS CLAIM FORM PACKAGE MUST BE COMPLETED TO AVOID UNDUE DELAY IN PROCESSING YOUR REQUEST FOR BENEFITS.



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Have you provided the Employee with Ir	im Form?	Mail or fax this form to:				
<ul> <li>/ Instructions (Page 1)</li> <li>/ Employee Accident Protection Pl</li> <li>/ Disclosure Authorization (Page 4</li> <li>/ Authorization of Personal Repres</li> <li>/ Attending Physician's Statement</li> </ul>	3)	UNITEDHEALTHCARE SPECIALTY BENEFITS PO Box 7466 Portland, ME 04112-7466 Tel: 800-539-0038 Fax: 888-505-8550				
	TO BI		BY THE EMPLor all questions)			
Employee Name (Last, First, MI)			Group Number 304000	er	Policy Effective Da	ite (MM/DD/YYYY) 15
Employee Date of Hire	f Birth	Social Securi	ty Number	Employee Effective	e Date of Coverage	
If this coverage has been cancelled, p	ease provide the	date and reason		Last Date Worl	ked	
Employee's Occupation		Employee's Wo	rk Status 2	X_Full-Time	Exempt	Seasonal
			_	Part-Time	Non-Exempt	Temporary
Number of hours worked per week Please provide payroll or timesheets for months prior to the accident.		_evel: <u>X</u> Silv	verGold	Platinum	Insurance Clas	S
If yes, please provide the present state  ./ Please attach a copy of the employ ./ Please attach a copy of the employ ./ If the claim is being filed for accider	ree's signed enrollr	ment form for the	e current plan ye	ear. – Onl	ine Enroll	lment Only
Employer Contribution to Premium?	Yes	X No		If yes,	Pre-taxF	Post-tax
If Post-Tax*:% Paid by E	mployer 10	0 % Paid by Er	mployee			
*If this section is blank, we will assu	me 100% employ	er contribution	and any benef	it may be consid	dered taxable inco	me.
		Employer	Signature			
I acknowledge that I have read the a	applicable Fraud	Warning Notice	es provided wit	h this claim forr	n.	
Employer (Name of policyholder, if oth	er)	A	ddress			
Grande Cheese Com	ıpany	I	Hwy 49 D	airy Rd.		
City Brownsville	State WI	Zip Code 5 3 0		ne Number 920-269-	7200	
Name (please print)		Т	itle			
Signature of person completing form		<u> </u>			Date	



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Please be sure to send (1) The date(s) of treatment (2) Diagnosis (ICD-9) codes (3) Copies of any related itemized bills - doctor, ambulance, emergency room, hospital, and physical therapy. These items can be obtained directly from your health care provider(s).										
TO BE COMPLETED BY THE CLAIMANT OR BENEFICIARY										
Employee Name (Last, First, MI)	Gender	Date of Birth	Social Security Number							
	М									
	F									
Relationship to EmployeeSpouseDependent	dent	SelfDon	nestic PartnerBeneficiaryOther							
Name (Claimant or Beneficiary)	Gender	Date of Birth	Social Security Number (Claimant or Beneficiary)							
	M									
	F									
Mailing Address (Street or PO Box)	Home Telephone		Alternate Telephone							
City	State		Zip Code							
Check One:On-JobOff-Job	Date	Date the accident occurred (not when treated)								
Give a brief description of the accident										
If applicable, please attach a copy of your accident or police report g vehicle accident, and a copy of a certified death certificate, if request			of the toxicology report if you were the driver in a motor							
If the patient's companion required lodging as a result of the patient's the mileage requirement stated in the policy. Please check the policy										
I acknowledge that I have read the applicable Fraud Warning Notices provided with this claim form.										
CLAIMANT OR BENEFICIARY SIGNATUR	E (If under a	ge 18, signature	of parent or guardian is required)							
Name (please print)	Parer	Parent or Guardian Name (if applicable, please print)								
Signature	Date	Date								

PO Box 7466 Portland ME 04112-7466 Tel 800-539-0038 Fax 888-505-8550

# Disclosure Authorization (To be Completed by the Employee)



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Participant's Name (Please Print)	•

I AUTHORIZE: any doctor, physician, healer, health care practitioner, hospital, clinic, other medical facility, professional, or provider of health care, medically related facility or association, medical examiner, pharmacy, pharmacy benefit manager, employee assistance plan, insurance company, health maintenance organization or similar entity to provide access to or to give Unimerica Life Insurance Company, Unimerica Life Insurance Company of New York, UnitedHealthcare Insurance Company (Company) or the Plan Administrator or their employees and authorized agents or authorized representatives, any medical and non-medical information or records that they may have concerning my health condition, or health history, or regarding any advice, care or treatment provided to me. This information and/or records may include, but is not limited to: cause, treatment diagnoses, prognoses, consultations, examinations, tests, prescriptions, or advice regarding my physical or mental condition, or other information concerning me. This may also include, but is not limited to, information concerning: mental illness, psychiatric, drug or alcohol use and any disability, and also HIV related testing, infection, illness, and AIDS (Acquired Immune Deficiency Syndrome), as well as communicable diseases and genetic testing. If my Plan Administrator sponsors both a disability plan underwritten or administered by the Company and a medical plan of any type written by another UnitedHealth Group Company, the information and records described in this form may also be given to any UnitedHealth Group Company which administers such medical or disability benefits for the purpose of evaluating any claim that may be submitted by me or on my behalf for benefits, for evaluating return to employment opportunities, and for administering any feature described in the plan. This information may also be extracted for use in audits or for statistical purposes.

I AUTHORIZE: any financial institution, accountant, tax preparer, insurance company or reinsurer, consumer reporting agency, insurance support organization, Claimant's agent, employer, group policyholder, benefit plan administrator, or governmental agency, including the Social Security Administration, to give the Company or the Plan Administrator or their employees and authorized agents, or authorized representatives, any information or records that they have concerning me, my occupation, my activities, employee/employment records, earnings or finances, applications for insurance coverage, prior claims files and claim history, work history and work related activities.

I UNDERSTAND: the information obtained will be included as part of the proof of claim and will be used to determine eligibility for claim benefits, any amounts payable, return to employment opportunities, and to administer any other feature described in the plan with respect to the Claimant. This authorization shall remain valid and apply to all records, information and events that occur over the duration of the claim, but not to exceed 24 months. A photocopy of this form is as valid as the original and I or my authorized representative may request one. I or my representative may revoke this authorization at any time as it applies to future disclosures, by notifying the Company in writing. The information obtained will not be disclosed to anyone EXCEPT: (a) reinsuring companies; (b) the Medical Information Bureau, Inc., which operates Health Claim Index (HCI); (c) fraud or overinsurance detection bureaus; (d) anyone performing business, medical or legal functions with respect to the claim or the plan, including any entity providing assistance to the Company under its Social Security Assistance Program and employers involved in return to employment discussions; (e) for audit or statistical purposes; (f) as may be required or permitted by law; or (g) as I may further authorize. A valid authorization or court order for information does not waive other privacy rights.

If my medical information contains information regarding drugs or alcohol abuse, I understand that my records may be protected under federal (42 CFR Part 2) and some state laws. To the extent permitted under law, I can ask the party that disclosed information to the Company to permit me to inspect and copy the information it disclosed. I understand that I can refuse to sign this disclosure authorization; however, I understand that if I do so, the Company may deny my claim for benefits pursuant to the plan. The use and further disclosure of information disclosed hereunder may not be subject to the Health Insurance Portability and Accountability Act (HIPAA).

Signature of Claimant or Claimant's Authorized Representative:	Date	:
Relationship, if other than Claimant:		

RETURN TO: UnitedHealthcare Specialty Benefits PO Box 7466 Portland ME 04112-7466 Tel 800-539-0038 Fax 888-505-8550

# Authorization of Personal Representative

(To be Completed by the Employee, if Applicable)



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At my request, and for my convenience, I,	hereby	authorize	Unime	rica L	ife Insuranc	e Company
Unimerica Life Insurance Company of New York, UnitedHealthca	are Insuran	ce Compai	ny (Con	npany)	and any re	presentatives
thereof involved in the administration of my group accident claim to	recognize		as	my	Authorized	Persona
Representative in relation to such claim.						
In connection therewith, I understand that		m	ay be	given	access to	information
concerning my claim, including personally identifiable health	information,	and here	by aut	horize	the disclosi	ure of such
information to said person when requested or as may be necessar	ary to carry	out the pur	pose of	this A	uthorization.	I direct that
the Company not require any further authentication of the iden	ntity of my	Authorized	Perso	nal Re	presentative	beyond the
identification of his/her name in writing or orally at the time of any	communicat	ion.				
I further understand that any information provided to my author	rized perso	nal represe	entative	hereu	under may b	e subject to
further disclosure by said person, and I agree to hold the Comp	any and its	representa	atives h	armles	s in connect	ion with any
such disclosure.						
This Authorization shall remain valid so long as my claim shall rem	nain open, b	ut I unders	tand tha	at it ma	ay be revoked	d in writing
by me at any time.						
Date:/						
Signature:						

RETURN TO: UnitedHealthcare Specialty Benefits PO Box 7466 Portland ME 04112-7466 Tel 800-539-0038 Fax 888-505-8550



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TO BE COMPLETED BY TREATING PHYSICIAN, SURGEON OR PROVIDER									
Patient Name (Last, First, MI)				Gender	Date of I	Birth Pa	atient Address		
				M					
Insured's Name (Last, First, MI) *If different from patient				F			ll A I I are life and		
Insured's Name (	Last, First, I	VII) *If different fro	om patient	Gender	Date of E	Birth In	sured's Address *if different from patient		
			M						
				F					
Patient's Relation	ship to Insu	ıred:S	elf	Spouse	Was the accident related to the patient's employment?				
		C	hild	Other			No		
Date first consulte	ed for this a	ccident	Date of acci	ident			Expected Return to Work Date		
	ou .oo u								
Name and addres	ss of referrir	ng physician(s) (i	f applicable)				1		
For services relat	ed to hospit	talization, please	provide hosp	oitalization dates	Name a	and addr	ess of facilities where services were rendered		
Admitted	· ·	-	 <u></u>						
la thia an LIIV aga	vunational in								
Is this an HIV occ			es	_ No					
Date of initial HI\	√ antibody t	est							
Please fully describ	oe procedure	s, medical service	s and/or supp	olies furnished fo	r each date	e given.			
5	Place of	Procedure Co	de ,			Diagno	osis		
Date of Service	Service	*See Below	,	Procedure Descrip	tion	Code (IC			
							atient Hospital 23Emergency Room Hospital		
32-Nursing Facility Outpatient Rehab					prehensive	e Inpatiei	nt Rehabilitation Facility 62-Comprehensive		
		· — ·	,	. ,,					

(continued from page 6)

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TO BE COMPLETED BY PHYS	TO BE COMPLETED BY PHYSICIAN, SURGEON OR PROVIDER						
Section 1 (Complete if patient is claiming a disability related to this accident.)							
Physical impairment (*as defined in the Federal Dictionary of Occupational Titles)							
Class 1 No limitations of functional capacity; capable of heavy work. No restrictions (0-10%)  Class 2 Medium manual activity (15-30%)  Class 3 Slight limitation of functional capacity; capable of light work (35-55%)  Class 4 Moderate limitation of functional capacity; capable of clerical/administrative (sedentary) activity (60-70%)  Class 5 Severe limitations of functional capacity; incapable of minimum (sedentary) activity (75-100%)							
Section 2 (Complete if patient is claiming a disability related to the	is accident.)						
Mental Impairment (if applicable):							
Class 2 Patient is able to function in most stress situations and Class 3 Patient is able to engage in only limited stress situation Class 4 Patient is unable to engage in stress situations or engage in stress situations.	Class 1 Patient is able to function under stress and engage in interpersonal relations (no limitations)  Class 2 Patient is able to function in most stress situations and engage in most interpersonal relations (slight limitation)  Class 3 Patient is able to engage in only limited stress situations/engage in only limited interpersonal relations (moderate limitation)  Class 4 Patient is unable to engage in stress situations or engage in interpersonal relations (marked limitation)  Class 5 Patient has significant loss of psychological, physiological, personal and social adjustment (severe limitation)						
Section 3 (Complete if patient is claiming a disability related to the	Section 3 (Complete if patient is claiming a disability related to this accident.)						
Please describe any limitations* your patient has in his/her activities (	Please describe any limitations* your patient has in his/her activities (*limitations - activities that cannot be performed)						
Section 4 (Complete if patient is claiming a disability related to the	is accident.)						
Please list any restrictions* you have placed on your patient's activities (*restrictions - activities that should not be done to prevent worsening of the injury)							
HEALTHCARE PF	ROVIDER SIGNATURE						
I acknowledge that I have read the applicable Fraud Warning Not		m.					
Health Care Provider Name (Please Print)	Specialty	Telephone					
Address	City	State	Zip Code				
Signature	Date	Medical ID #					
Are you, the physician, related to this patient?Yes No If yes, what is the relationship?							



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					Page 6 01 10			
TO BE COMPLETED BY THE ATTENDING PHYSICIAN IF THE CLAIMANT IS REQUESTING A DISMEMBERMENT CLAIM								
Patient Name (First, Last, MI)	Date fir	st consulted for the injury described	Date of last treatment					
Describe the exact nature, location, and ext	ent of all injuries	sustained	t	-				
To be completed for amp	utations		To be completed	only for loss	s of vision			
Which limbs were severed or amputated?	dianono		Give the date you first determined					
			20/200 (Snellen Notations) or less in each eye.					
State the dates on which the severances of	amputations occi	urred.	Date:					
State the exact point at which the amputation beverance occurred with respect to each line or amputation was below the elbow or knee	nb lost. If the seve	erance	O.S.v	/	ted / Corrected /			
he exact point of severance.	joint malcate on t	lile chart	Give the date and vision found on	last eye exan	nination.			
RIGHT LEFT RIGHT	LEFT		Date:					
			Snellen Notations: O.D.v O.S.v		cted / Corrected /			
	<b>¥ \</b>							
	<u> </u>		Indicate whether recover or useful vision is possible by operation or					
	ST.		treatment. O.D. Ope	O.DOperationTreatment O.SOperationTreatment				
SERI SERIE SERVICE E	HAME		O.SOpe	rationT	reatment			
Date the series of the amountations	400		If the fields of vision are contracted, show contraction on chart below.					
State the cause of the amputations.			Left Eye Right Eye					
Please give the names of other physicians t								
patient and the dates of their first and last tr	eatments reported	d to you.						
Vas the injury described solely esponsible for the loss?	_Yes N	No	200	VIX	X/// 339			
f, not please give the particulars of any con								
	-		270*	270*				
	HEALTH	CARE P	ROVIDER SIGNATURE					
acknowledge that I have read the applic	able Fraud War	ning Not	ices provided with this claim for	m.				
Health Care Provider Name (Please Print)			Specialty	Telephone				
(								
Address			City	State	Zip Code			
Signature			Date	Medical ID #	#			
Are you, the physician, related to this patier	nt?Yes		No If yes, what is the relation	l nship?				

#### For claimants in Alabama:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution, fines, or confinement in prison, or any combination thereof.

#### For claimants in Alaska:

A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

#### For claimants in Arizona:

For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

#### For claimants in California:

UnitedHealthcare may terminate your coverage and/or deny any claim under the policy if it is determined that you: knowingly, and with actual intent to deceive, presented false information in this application; and such statement was the basis for UnitedHealthcare's approval of your coverage under the policy.

#### For claimants in Colorado:

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

### For claimants in Connecticut:

Any person who knowingly presents false information in an application for insurance or life settlement contract is guilty of a crime and may be subject to fines and confinement in prison.

#### For claimants in Delaware:

Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

#### For claimants in District of Columbia:

WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

#### For claimants in Florida:

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree

#### For claimants in Hawaii:

For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

#### For claimants in Idaho:

Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony.

#### For claimants in Indiana:

A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

#### For claimants in Kansas:

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information may be guilty of fraud as determined by a court of law.

### For claimants in Kentucky:

Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

#### For claimants in Maine:

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

#### For claimants in Maryland:

Any person who knowingly or willfully presents a false or fraudulent claim for payment for a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

### For claimants in Minnesota:

A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

### For claimants in New Hampshire:

Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

## For claimants in New Jersey:

Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

#### For claimants in New Mexico:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and penalties.

#### For claimants in Ohio:

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

#### For claimants in Oklahoma:

WARNING: Any person who knowingly, and with intent to injure, defraud or deceive and insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

### For claimants in Oregon:

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

#### For claimants in Pennsylvania:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

#### For claimants in Tennessee and Washington:

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

### For claimants in Texas:

Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

#### For claimants in Vermont:

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing false, incomplete, or misleading information may be guilty of a crime.

#### For claimants in Virginia:

Any person who knowingly, and with intent to injure, defraud, or deceive any insurer, makes any claim for the proceeds of an insurance policy containing false, incomplete, or misleading information may have violated state law.

For claimants in All Other States: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.